



**Seminars and Professional Presentations (2008 to present)**

Co-Presenter, “The 2024 Legal Ethics Year in Review: News You Can Use,” ABA Forum on Communications Law, National Webinar, April 7, 2025.

Presenter, “AI and Legal Ethics,” Webinar, Virgin Islands Bar Association, March 28, 2025.

Co-Presenter, “Technology and Generative AI, Oh My! Finding Your Way Through a Dark Forest of Ethical Issues,” Privacy and Emerging Technology National Institute, ABA Science and Technology Law Section, Washington, D.C., March 21, 2025.

Co-Presenter, “The 2024 Legal Ethics Year in Review: New You Can Use,” TechLaw Institute 2025: The Fourth Industrial Revolution, Practising Law Institute, March 20, 2025.

Co-Presenter, Risk Management Partner/General Counsel Bootcamp, including virtual and in-person presentations:  
Dealing with Difficult People (Clients/Opposing Counsel) and the Role of Civility Guidelines (March 19, 2025).

Moderator and Presenter, “2025 Ethics Updates, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, February 11 and 12, 2025.

Panelist, “The Future of the Legal Profession: Challenges and Opportunities,” The Regulatory Transparency Project and the Arizona State University Student Chapter of the Federalist Society, Phoenix, Arizona, February 3, 2025.

Panelist, “The Role of the Courts and How Modernizing Legal Services Impacts that Role and Public Confidence in the Courts,” Memphis Lawyers Chapter of the Federalist Society, Memphis, Tennessee, February 4, 2025.

Presenter, “The Legal Ethics Year in Review 2024: News You Can Use,” Institute for Energy Law (IEL) of The Center for American and International Law, National Online Webinar, January 10, 2025.

Co-Presenter, “The 2024 Legal Ethics Year in Review: News You Can Use,” Adams and Reese LLP and Holland & Knight LLP, National Webinar, December 12, 2024.

Presenter, “The 2024 Legal Ethics Year in Review: News You Can Use,” The Law Offices of the Shelby County Public Defender, Memphis, Tennessee, December 11, 2024.

Co-Presenter, “AI—What is it? How do we use it ethically?,” 45th Annual Mid-South Commercial Law Institute, Franklin, Tennessee, December 6, 2024.

Panelist, “What Are We Trying to Accomplish and What Approaches Can Get Us There,”  
Unlocking Legal Regulation: Regulating AI in the Delivery of Consumer-Facing Legal  
Services, Institute for the Advancement of the American Legal System, Denver Colorado,  
November 19-20, 2024.

Presenter, “The 2024 Legal Ethics Year in Review: News You Can Use,” FedEx Corporation  
Law Department, Virtual, November 13, 2024.

Co-Presenter, “2024 Ethics and Professional Liability Case Update,” 2024 PilotLegis Annual  
Member Conference, Coronado, California, November 11, 2024.

Co-Presenter, Risk Management Partner/General Counsel Bootcamp, including virtual and in-  
person presentations:  
Coming and Going: Ethical Rules and Risk Management Considerations of Lateral  
Hiring and Attorney Departures (Nov. 10, 2024)  
Closing Time: Ethically and Safely Bringing Representations to an End (Sept. 26, 2024)  
Conflicts of Interest Greatest Hits: Prospective Clients, Client Identity, Advance Waivers,  
and Joint Representation (Aug. 15, 2024)  
We’ve Reached an Impasse on Engagement Terms. Now What? Frequent Issues with  
Engagement Terms and How to find a Compromise (June 27, 2024)  
To Take the Work or Not to Take the Work, that is the Question: Common Risks  
Associated Conflicts and Client Intake (May 16, 2024)  
What Have I Gotten Myself Into? Defining the Role of GC and How to Succeed (March  
27, 2024)

Presenter, “Basics of AI and Legal Ethics,” ABA Cybersecurity Legal Task Force, Virtual,  
November 1, 2024.

Co-Presenter, “Legal Ethics Roundup 2024: Current Developments for Every Attorney,” ALI  
CLE, National Webinar, October 30, 2024 (replay Dec. 27, 2024).

Moderator, “Law Firm D&I Strategy in a Changing Environment,” Aon Law Firm Symposium,  
Phoenix, Arizona, October 25, 2024.

Co-Presenter, Ethics, including Annual Update and “A Stormy Romance: Ethical Concerns for  
Lawyers Leaving Firms and the Firms They Leave and Join,” 53rd Annual Review  
Seminar, Tennessee Law Institute, Online Webinar and Chattanooga, Gatlinburg,  
Knoxville, and Nashville, Fall 2024.

Co-Presenter, “Keeping Up with the Technologies: The Real Life Ethics Issues of Using  
Generative AI in Law Practice,” 6<sup>th</sup> Annual Artificial Intelligence and Robotics National  
Institute, Santa Clara University School of Law, Santa Clara, California, October 15,  
2024.

Co-Presenter, “Pilot U Boot Camp Series,” PilotLegis RPG, Virtual, 2024:  
 “Session 5 - Closing Time: Ethically and safely bringing representations to an end,”  
 September 26, 2024.  
 “Session 4: Conflicts of Interest Greatest Hits,” August 15, 2024.  
 “Session 3: We’ve reached an impasse on engagement terms. Now what?” June 27, 2024.  
 “Session 2: Common Risks Associated with Conflicts and New Business Intake,” May  
 16, 2024.  
 “Session 1: What Have I Gotten Myself Into? Defining the Role of GC and How to  
 Succeed,” March 26, 2024.

Presenter, “A Masterclass on Depositions: Depositions are Dangerous—to Expert Witnesses,”  
 2024 Annual Conference, Securities Experts Roundtable, Washington, D.C., July 27,  
 2024.

Presenter, “Shades of Gray? Illuminating Ethical Issues for Privacy and Data Security  
 Professionals,” 25th Annual Institute on Privacy and Cybersecurity Law, Practising Law  
 Institute, Chicago, Illinois, June 4, 2024.

Moderator and Presenter, “2024 Ethics in Civil Litigation Update, Parts 1 and 2,”  
 Professional Education Broadcast Network/WebCredenza, Inc., National  
 Teleconferences, June 2024.

Moderator and Presenter, “Watergate and Legal Ethics: 50 Years On,” 49<sup>th</sup> ABA National  
 Conference on Professional Responsibility, Denver, Colorado, May 31, 2024.

Podcast Guest, “Podcasting the Model Rules of Professional Conduct – Rule 5.4,” *Ethics in 10*  
 Podcast, ABA Center for Professional Responsibility, April 2024, available at  
[https://www.americanbar.org/groups/professional\\_responsibility/publications/model\\_rules\\_of\\_professional\\_conduct/?login](https://www.americanbar.org/groups/professional_responsibility/publications/model_rules_of_professional_conduct/?login).

Co-Presenter, “The Ethical Use of Generative AI for Lawyers,” Virginia State Bar TechShow,  
 Online Webinar, April 29, 2024.

Co-Presenter, “Possibly a Brother in Abilene: The Ethics of Witness Preparation,” ABA Center  
 for Professional Responsibility, Online Webinar, April 15, 2024.

Presenter, “Ethics, Lawyering, and Regulation in a Time of Great Change: Field Notes from the  
 (R)Evolution,” Joseph G. Miller and William C. Becker Center for Professional  
 Responsibility Distinguished Lecture Series, University of Akron School of Law, Akron,  
 Ohio, April 12, 2024.

Panelist, “Broad Perspectives on Legal Licensing Reform,” Legal Licensing Reform: Does the  
 World Need More Lawyers?, A Presentation of The Federalist Society Regulatory  
 Transparency Project, Washington, D.C., April 2, 2024, available at  
<https://t.co/QyuGUZFPGS>.

Co-Presenter, “AI Concerns,” Artificial Intelligence Symposium 2024, Massachusetts Continuing Legal Education, Inc., Online Webinar, March 28, 2024.

Presenter, “Evolving Legal Ethics for Tech Lawyers: Competence, Cybersecurity, AI, and Other Challenges,” Practising Law Institute TechLaw Institute 2024: The Fourth Industrial Revolution, New York, New York, March 20, 2024.

Co-Presenter, “Harnessing ChatGPT and Generative AI in Your Law Practice,” Tennessee Bar Association Law Office Technology and Management Section, Online Webinar, March 15, 2024.

Co-Presenter, “Navigating the New Normal: Technological Innovations in Immigration Practice and Anticipating Future Trends,” American Immigration Lawyers Association New York Chapter, Online Webinar, March 13, 2024.

Co-Presenter, “Ethics CLE Double Feature: The Legal Ethics Year in Review and The Legal Ethics of AI,” 2023 Federal Procurement Institute, ABA Section of Public Contract Law, Annapolis, Maryland, March 8, 2024.

Presenter, “The Ethics of AI,” Harry Phillips American Inn of Court, Nashville, Tennessee, January 2024.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” Memphis Bar Association Real Estate Section, Memphis, Tennessee, December 21, 2023.

Co-Presenter, “The Legal Ethics Year in Review: News You Lawyers Can Use,” Adams and Reese LLP and Holland & Knight LLP, National Webinar, December 13, 2023.

Presenter, “The Legal Ethics Year in Review: News Criminal Lawyers Can Use,” The Law Office of the Shelby County Public Defender, Memphis, Tennessee, December 7, 2023.

Presenter, “Ethics Considerations for Lawyers, Judges, and Judicial Candidates,” The Ethical Campaign 2023, Tennessee Bar Association, Webinar, December 6, 2023.

Presenter, “The Legal Ethics Year in Review: News Criminal Lawyers Can Use,” Memphis Bar Association Criminal Law Section, Memphis, Tennessee, November 30, 2023.

Guest, Talk Justice, a Legal Services Corporation Podcast, “Momentum and Roadblocks for Regulatory Reform,” Posted November 28, 2023, available at <https://www.lsc.gov/media/podcasts>.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” Honeywell International Inc., National Webinar, November 17, 2023.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” St. Thomas More Catholic Lawyers Guild, Memphis, November 14, 2023.

Co-Presenter, “Judicial and Distinguished Attorney Panel on Professionalism,” Memphis Bar Association Young Lawyers Division, Memphis, November 14, 2023.

Presenter, “Legal Ethics Roundup 2023: Current Developments for Every Attorney,” Federal Express Corporation Law Department (for FedEx law departments and those of 10 other companies), National Webinar, November 9, 2023.

Co-Presenter, “2023 Ethics and Professional Liability Case Update,” 2023 PilotLegis Annual Member Conference, Austin, Texas, November 6, 2023.

Co-Presenter, “Legal Ethics Roundup 2023: Current Developments for Every Attorney,” ALI CLE, National Webinar, October 18, 2023 (replays Dec. 20 and 28, 2023).

Moderator, “Law Firm Managing Partners’ Forum,” Aon Law Firm Symposium, Chicago, Illinois, October 12, 2023.

Co-Chair and Presenter on Several Panels, “The Law and Ethics of NewLaw,” Practising Law Institute, National Online Webinar, October 10, 2023.

Co-Presenter, Ethics, including Annual Update and “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” 52nd Annual Review Seminar, Tennessee Law Institute, Online Webinar and Chattanooga, Gatlinburg, Knoxville, and Nashville, Fall 2023.

Presenter, “Ethical Issues for Privacy and Data Security Professionals,” 24<sup>th</sup> Annual Institute on Privacy and Cybersecurity Law, Practising Law Institute, Chicago, Illinois, June 6, 2023.

Moderator and Presenter, “Unauthorized Practice of Untenable Prohibitions: Refining and Redefining UPL,” 48<sup>th</sup> ABA National Conference on Professional Responsibility, New Orleans, Louisiana, June 2, 2023.

Moderator and Presenter, “Ethical Implications of AI in the Legal Landscape,” Litigation Practice Forum 2023, TBA Litigation Section, Online Webinar, May 4, 2023.

Panelist, “Ethics Requires Technology Competence: What Does that Mean Today?” and “Ask the Experts,” Virginia State Bar TechShow, Online Webinar, April 24, 2023.

Moderator and panelist, “You’ve Been Served, Now What? Responding Ethically to Disciplinary Complaints,” ABA Law Practice Division, Online Webinar, April 11, 2023.

Moderator and Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” TechLaw Institute 2023, Practising Law Institute, New York, New York, and Online Webinar, March 22, 2023.

Presenter, “Market Forces and Self-Regulation: The Economic Impact of Legal Ethics of Competition Within the Profession and from Non-Lawyer Providers of Legal Services,” South Carolina Law Review Symposium, “Through the Looking Glass: The Future of Legal Ethics and Lawyer Regulation in the United States,” Columbia, South Carolina, March 17, 2023.

Presenter, Applied Legal Ethics Seminar, Belmont College of Law, Nashville, Tennessee, February 20, 2023.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” 74<sup>th</sup> Annual Energy Law Conference, Institute for Energy Law, Houston, Texas, February 16, 2023.

Moderator and Presenter, “2023 Ethics Updates, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, February 8 and 9, 2023.

Panelist, “Hot Issues in Ethics,” 29<sup>th</sup> Annual Conference, ABA Forum on Communications Law, New Orleans, Louisiana, Feb. 3, 2023.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” MCLE London, Online Webinar, January 14, 2023.

Co-Presenter, “The Legal Ethics Year in review: News You Can Use,” Adams and Reese LLP and Holland & Knight LLP, Online Webinar, December 15, 2022.

Presenter, “The Legal Ethics Year in review: News You Can Use,” The Law Offices of the Shelby County Public Defender, and Ben F. Jones Chapter of the National Bar Association, Online Webinar, December 7, 2022.

Co-Presenter, “Legal Ethics Roundup: Current Developments Every Attorney Should Know,” American Law Institute, Virtual, November 16, 2022.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” FedEx Corporation Law Departments, Virtual, November 3, 2022.

Moderator and Panelist, “Too Hot to Handle: What Family Lawyers Should Do with Documents and Things Someone Will Think They Shouldn't Have,” TBA Family Law Forum, Virtual, November 1, 2022. 11, 2022

Moderator and Panelist, “Growing Pains: Law Firm Expansion from a Risk Perspective,” Aon 2022 Law Firm Symposium, Chicago, Illinois, October 27, 2022.

Panelist, “Strange Times Spawn Strange Issues: Ethics Update,” 34<sup>th</sup> Annual Health Law Forum, Tennessee Bar Association, Nashville, Tennessee, October 21, 2022. 11, 2022.

Panelist, “Practice, Practice, Practice: What Attorneys Need to Know About AI, Robotics, and Ethical Obligations,” 2022 AI and Robotics National Institute, ABA Section of Science and Technology Law, Virtual Seminar, October 11, 2022.

Co-Presenter, Ethics, including Annual Update and “Sneaking Around: Protecting Your License While Practicing Multijurisdictionally,” 51st Annual Review Seminar, Tennessee Law Institute, Online Webinar and Chattanooga, Gatlinburg, Knoxville, and Nashville, Fall 2022.

Co-Chair and Presenter on Several Panels, “The Law and Ethics of NewLaw,” Practising Law Institute, National Online Webinar, October 3, 2022.

Presenter, “Too Hot to Handle: What Lawyers Should Do With Documents and Things Somebody Will Think They Shouldn’t Have,” Memphis Bar Association Bench Bar Conference, Point Clear, Alabama, October 1, 2022.

Presenter, “The Legal Ethics Year in Review: News Construction Lawyers Can Use,” 2022 Fall Meeting, ABA Forum on Construction Law, Memphis, Tennessee, September 30, 2022.

Panelist, “The Disclosure Debate: Transparency v. Confidentiality,” 5th Annual LF Dealmakers Forum, New York, New York, September 28, 2022.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” 47th Annual TIPS Mid-Winter Symposium on Insurance and Employee Benefits, ABA Tort Trial and Insurance Practice Section, Nashville, Tennessee, August 20, 2022.

Panelist, “This Just In: Annual Highlights from the ABA Center for Professional Responsibility,” ABA Center for Professional Responsibility, Online Webinar, June 22, 2022.

Moderator and Presenter, “2022 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 7 and 8, 2022.

Moderator and Presenter, “Ethical Issues for Privacy and Data Security Professionals,” 23<sup>rd</sup> Annual Institute on Privacy and Cybersecurity Law, Practising Law Institute, Chicago, Illinois, June 7, 2022.

Moderator, “Lesser-Evilism or Quitting: The Morality of Lawyering in Evil Regimes,” 2022 ABA National Conference on Professional Responsibility, Baltimore, Maryland, June 2, 2022.

Presenter, “Is There a Need for Stronger Standards of Professional Conduct for Lawyers Involved in Election Disputes?”, ABA Senior Lawyers Division, Online Webinar, May 23, 2022.

Presenter, “Lawyer Ethics, Lawyer Discipline, and Lawyer Assistance,” Camp TLAP, Tennessee Lawyers Assistance Program, Montgomery Bell State Park, Burns, Tennessee, April 30, 2022.



Presenter, “Sneaking Around: Protecting Your License While Ethically Practicing Multijurisdictionally,” Memphis Bar Association Young Lawyers Division, Online Webinar, April 29, 2022.

Co-Presenter, “Ethically Responding to Data Breaches and Cyber Incidents,” Virginia State Bar Techshow, Online Webinar, April, 25, 2022.

Presenter, “Two Very Short Courses: Audio and Video ... and Other Stuff (Can I Use This?) and When Can (and Can’t) Judges and Lawyers Talk to Me?, Reporters’ Workshop, Tennessee Bar Association, Tennessee Association of Broadcasters, Tennessee Press Association Foundation, Nashville, Tennessee, April 22, 2022.

Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” TechLaw Institute 2022, Practising Law Institute, Online Webinar, March 29, 2022.

Podcast Guest, “Cybersecurity: A Lawyer’s Ethical Duty to Read the News,” *Digital Detectives* (Sharon Nelson and John Simek), Legal Talk Network, March 17, 2022, available at <https://legaltalknetwork.com/podcasts/digital-detectives/2022/03/cybersecurity-a-lawyers-ethical-duty-to-read-the-news/>.

Moderator and Presenter, “2022 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 7 and 18, 2022.

Panelist, “Wait, Wait, Don’t Tell Me ... Ethics Opinions!”, Anchorage Association of Women Lawyers, Online Webinar, December 16, 2021.

Presenter, “The Legal Ethics Year in Review: News Criminal Defense Lawyers Can Use,” The Law Offices of the Shelby County Public Defender, Online Webinar, December 16, 2021.

Presenter, “The Legal Ethics Year in Review: News You Can Use,” Adams and Reese LLP, Online Webinar, December 16, 2021.

Presenter, “The Legal Ethics Year in Review: News You Can Use for Criminal Defense Counsel,” 2021 Winter CLE, North Dakota Commission on Legal Counsel, Bismarck, North Dakota, December 3, 2021.

Presenter, “The Ethical Campaign: Ethical Considerations for Lawyers, Judges, and Judicial Candidates,” Tennessee Bar Association, Online Webinar, December 1, 2021.

Panelist, “Ethics and the Future of Lawyering (Remote Work, UPL, Rule 5.4, Non-Lawyer Firm Owners),” Lawline, Online Webinar, November 30, 2021.

Co-Presenter, “Ethics and Professional Liability Update: The Top 10 Developments of the Last Year in Ethics and Lawyering,” 2021 PilotLegis RPG Virtual Member Conference, Online Webinar, October 28, 2021.



Co-Presenter, “Legal Ethics Roundup 2021: Developments Every Attorney Should Know,” ALI CLE, Online Webinar, October 27, 2021.

Co-Presenter, “Ethics Update,” 33<sup>rd</sup> Annual Health Law Forum, Tennessee Bar Association, Online Webinar, October 22, 2021.

Co-Presenter, Ethics, including Annual Update and “Our Brothers’ and Sisters’ Keepers: Helping Each Other Stay Healthy in a Post-COVID Profession,” 50th Annual Review Seminar, Tennessee Law Institute, Online Webinar and Gatlinburg, Chattanooga, Nashville, and Knoxville, Fall 2021.

Co-Chair and Presenter on Several Panels, “The Law and Ethics of NewLaw,” Practising Law Institute, National Online Webinar, October 7, 2021.

Co-presenter, “Commercial Litigation Finance: Key Ethical Considerations,” Alaska Bar Association, Online Webinar, October 1, 2021.

Panelist, “Understanding, Avoiding, and Litigating Sanctions,” ABA Fall 2021 National Legal Malpractice Conference, Nashville, Tennessee, September 24, 2021.

Presenter, “Too Hot to Handle: What Lawyers Should Do with Documents and Things Somebody Will Think They Shouldn’t Have,” Institute for Energy Law (IEL) of The Center for American and International Law and Energy & Mineral Law Foundation, 12th Law of Shale Plays Conference, Online Webinar, September 15, 2021.

Presenter, “Contract Lawyers, Remote Work, and MJP,” Latitude Legal In-House Presentation, Online Webinar, September 8, 2021, available at <https://latitudelegal.com/resources/legal-ethics-and-remote-work-lucian-pera/>.

Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” 122<sup>nd</sup> Annual Meeting, State Bar Association of North Dakota, Grand Forks, North Dakota, June 18, 2021.

Moderator and Presenter, “Playing in the Sandbox: Building a Legal Profession ‘Castle’ for the 21st Century,” Celesq, Inc. and West LegalEd, Online webinar, June 15, 2021, available at <https://www.celesq.com/webcast/playing-in-the-sandbox-building-a-legal-profession-castle-for-the-21st-century>.

Moderator and Presenter, “2021 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 8 and 9, 2021.

Moderator and Presenter, “Consumer Litigation Funding: The Basics, Current Regulatory, Ethical and Confidentiality Issues,” 46<sup>th</sup> Annual National Conference on Professional Responsibility, Online Webinar, June 3, 2021.

Presenter, “Litigation Funding and Confidentiality,” Alliance for Responsible Consumer Litigation Funding, Online Webinar, May 21, 2021.

Presenter, “An Ethics Double-Feature: Withdrawing Artfully and Safely and The Latest on Leaving a Law Firm,” Knoxville Bar Association, online webinar, May 13, 2021.

Co-Presenter, “Ethics: Ethical Misadventures in Challenging Times,” 2021 Virginia State Bar TechShow, Online Webinar, April 26, 2021.

Co-Presenter, “Ethics: The Intersection of Ethics and AI in the Practice of Law,” 2021 Virginia State Bar TechShow, Online Webinar, April 26, 2021.

Presenter, “Lawyer Cybersecurity and Ethics: Very Specific Things to Do Today to Be Safer Tomorrow,” The Center for American and International Law, Online Webinar, April 7, 2021.

Co-Presenter, “Lawyer Cybersecurity and Ethics: Very Specific Things to Do Today to Be Safer Tomorrow,” Adams and Reese LLP, Online Webinar, March 31, 2021.

Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” TechLaw Institute 2021, Practising Law Institute, Online Webinar, March 24, 2021.

Co-Presenter, “Social Media and the Life Cycle of the Attorney-Client Relationship,” Celesq, Inc. and West LegalEd, Online webinar, March 8, 2021, available at <https://www.celesq.com/programs/view/social-media-and-the-lifecycle-of-the-attorneyclient-relationship>.

Moderator, “Great Debates – Revisiting Recent Listserv Topics,” Mid-Year Meeting, Association of Professional Responsibility Lawyers, Online Webinar, March 6, 2021.

Presenter, “The Sky Isn’t Falling – New Developments in Non-Lawyer Ownership of Law Firms,” 20th Annual Legal Malpractice and Risk Management Conference, online webinar, March 4, 2021.

Presenter, “Ethics and the National Security Law Practitioner,” 26th Annual National Security Law Conference, Duke Law School, online webinar, February 27, 2021.

Presenter, “Ethical Considerations in Commercial Litigation Finance: What Attorneys Need to Know,” Virginia CLE (Virginia Law Foundation), Online Webinar, February 3 and 25, 2021.

Moderator and Presenter, “2021 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 9 and 10, 2021.

Presenter, “The Legal Ethics Year in Review” and “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” The Law Offices of the Shelby County Public Defender, Online Webinar, December 2020.

Presenter, “6<sup>th</sup> Annual Legal Ethics Year in Review: News Corporate Counsel Can Use,” Association of Corporate Counsel Tennessee, Online Webinar, December 18, 2020.

Moderator and Presenter, “Consumer Litigation Finance: The Basics, Current Regulatory, Ethical, and Confidentiality Issues,” ABA Center for Professional Responsibility, Online Webinar, November 16, 2020.

Presenter, “Media Law Update,” Presentation to Editorial Staff of *Memphis Business Journal*, Online Webinar, November 5, 2020.

Panelist, “Identifying and Curing Conflicts (or How to Preserve Your Reputation and Avoid Costly Battles),” 28<sup>th</sup> Annual Fall Conference, ABA Section of Environment, Energy, and Resources Section, Online Webinar, October 27, 2020.

Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” 2020 Fall Summit, American Academy of Estate Planning Attorneys, October 11, 2020.

Panelist, “Practicing Law in COVIDLand,” 32<sup>nd</sup> Annual Health Law Forum, TBA Health Law Section, Online Webinar, October 9, 2020.

Speaker, “Modern Litigation Finance Options: The Rules and Risks Explained,” ABA Law Practice Division, National Webinar, September 29, 2020, available at <https://www.americanbar.org/events-cle/mtg/web/400556954/>.

Speaker, “Social Media and the Life Cycle of the Attorney-Client Relationship,” Celesq, Inc. and West LegalEd, National Webinar, September 23, 2020, available at <https://lnkd.in/gEZmCg3>.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, Online Webinar, Fall 2020.

Co-Presenter, Ethics, including Annual Update and “Stormy Romance: Ethical Concerns for Lawyers Leaving Firms and the firms they Leave and Join,” Annual Review Seminar, Tennessee Law Institute, Online Webinar, Fall 2020.

Co-Chair and Presenter on Several Panels, “The Law and Ethics of NewLaw,” Practising Law Institute, National Online Webinar, September 8, 2020.

Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” Lawline, National Video Webinar, August 24, 2020.

Presenter, “2020 Hot Topics in Legal Ethics,” ALI CLE, National Webinar, August 11, 2020.

Presenter, “Disqualification of Judges and Prosecutors,” Annual Meeting & Seminar, Tennessee Association of Criminal Defense Counsel, Statewide Video Seminar, July 31, 2020.

Presenter, “Ethical Issues in Litigation Funding: An Update,” Intellectual Property Owners Association, National Webinar, June 18, 2020.

Presenter, “The New Ethics of Working Remotely: Cybersecurity and Other Risks,” American Law Institute, Webinar, June 10, 2020.

Presenter, “Pandemic Cybersecurity, Ethics, and Loss Prevention: Finding a New Normal,” University of South Carolina School of Law and ABA Cybersecurity Task Force, Webinar, June 9, 2020.

Moderator and Presenter, “2020 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 3 and 4, 2020.

Co-Presenter, “Working Remotely: Ethical Considerations During and After COVID-19,” American Bar Association Law Practice Division, National Webinar, May 14, 2020.

Co-Presenter, “Maintaining Lawyer Wellness in the Face of COVID-19 and a Troubled Economy,” American Bar Association, National Webinar, May 6, 2020.

Presenter, Annual Loss Prevention Seminar, Stinson LLP, Firm-Wide Video Presentation, April 29, 2020.

Co-Presenter, “Working Remotely and Securely: What Lawyers Need to Know,” American Bar Association, National Webinar, April 14, 2020.

Co-Presenter, “A Look into the Future of the Regulation of the Legal Profession,” 19th Annual Legal Malpractice and Risk Management (LMRM) Conference, Hinshaw & Culbertson LLP, Chicago, Illinois, March 5, 2020.

Co-Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” TechLaw Institute 2020, Practising Law Institute, San Francisco, California, March 2, 2020.

Moderator and Presenter, “2020 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 6 and 7, 2020.

Presenter, “The Legal Ethics Year in Review: News Criminal Defense Counsel Can Use,” The Law Offices of the Shelby County Public Defender, Memphis, Tennessee, December 31, 2019.

Presenter, “5<sup>th</sup> Annual Legal Ethics Year in Review: News Corporate Counsel Can Use,” Association of Corporate Counsel Tennessee, Memphis, Tennessee, December 18, 2019.

Presenter, “5<sup>th</sup> Annual Legal Ethics Year in Review: News Corporate Counsel Can Use,” MBA in a Half Day, Association of Corporate Counsel Tennessee, Nashville, Tennessee, December 13, 2019.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, October 3-4, 8-9, and 17-18, November 6-7 and 20-21, and December 10-11, 2019.

Co-Presenter, Ethics, including Annual Update and “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, October 3, 8, and 17, November 6, and 20, and December 10, 2019.

Presenter, “The Ethics of Artificial Intelligence: Putting the ‘I’ Back into ‘I, Robot,’” American Bar Association, National Teleconference, December 2, 2019. Presenter and Moderator, “Ethical Considerations for Lawyers, Judges, and Judicial Candidates,” Tennessee Bar Association, Nashville, Tennessee, December 2, 2019.

Moderator and Presenter, “Commercial Litigation Funding: Learning the Basics, Surveying the Current Market and Products, and Understanding the Legal, Ethics, and Confidentiality Issues,” American Bar Association, National Teleconference, November 18, 2019.

Presenter, “Advance Waivers of Conflicts of Interest: Using Sharp Tools Carefully,” PilotLegis RPG Annual Member Conference, Washington, D.C., November 10, 2019.

Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” Fall Meeting, American Academy of Attorney-CPAs, Memphis, Tennessee, November 8, 2019.

Presenter, “Lawyer Cybersecurity: Very Specific Things to Do Today to Be Safer Tomorrow,” The Eugene Kuntz Conference on Natural Resources Law and Policy, Oklahoma University College of Law, Oklahoma City, Oklahoma, November 1, 2019.

Co-Chair and Presenter on Several Panels, “The Law and Ethics of NewLaw,” Practising Law Institute, San Francisco, California, October 30, 2019.

Panelist, “Current State of the Law in Litigation Finance,” Second Annual LF Dealmakers Forum, New York, New York, September 29, 2019.

Presenter, “Hot Topics in Legal Ethics 2019,” American Law Institute CLE, National Teleconference, August 21, 2019.

Panelist, “Law Firm Cybersecurity Requirements You Never Dreamed Of: Emerging Threats, Ethical Obligations to Clients, and Survival Tactics,” 2019 Annual Meeting Showcase Program, ABA Cybersecurity Legal Task Force, San Francisco, California, August 9, 2019.

Presenter, “Lawyer Cybersecurity: Very Specific Things To Do Today To Be Safer Tomorrow,” Memphis Bar Association, Memphis, Tennessee, July 23, 2019.

Co-Presenter, “Privacy and Data Security Legal Obligations for Lawyers,” 4<sup>th</sup> National Institute on Cybersecurity and Data Protection: A Law Firm’s Responsibility in Managing Data Risk, ABA, New York, New York, June 20, 2019.

Co-Presenter, “Headless Chickens and Zombie Data: Your Ethical Obligations for Disaster Breaches,” ABA, National Webinar, June 17, 2019.

Moderator and Presenter, “2019 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 5 and 6, 2019.

Moderator and Presenter, “Litigation Finance for Ethics Professionals: What it is and how it works; ethics and legal issues; confidentiality and privilege; and disclosure,” 45th Annual ABA National Conference on Professional Responsibility, Vancouver, British Columbia, Canada, May 30, 2019.

Moderator, “Covering the Courthouse: What Lawyers Can and Cannot, and Will and Won’t Tell You About Their Cases and Why,” 1st Annual Reporters’ Workshop, Tennessee Bar Association, Nashville, Tennessee, May 17, 2019.

Moderator, “Are You Ready for Your Closeup? Lawyers Ethically Dealing with the Media,” Communications Law Forum, Tennessee Bar Association, Nashville, Tennessee, May 17, 2019.

Co-Presenter, “Attorney Advertising and the Search for Plaintiffs,” 13th Annual Judicial Symposium on Civil Justice Issues, George Mason University Antonin Scalia Law School Law & Economics Center, Arlington, Virginia, May 6, 2019.

Co-Presenter, “Ethics: An Interactive Session on Ethics in the Digital Era with Real Life Stories,” Virginia State Bar TechShow, Richmond, Virginia, April 8, 2019.

Co-Presenter, “The Cloudy Ethics of Cloud Computing,” Virginia State Bar TechShow, Richmond, Virginia, April 8, 2019.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2019, Practising Law Institute, New York, New York, March 27, 2019.

Commenter concerning article by Tom Lininger, “*Green Ethics for Judges*,” 86 Geo. Wash. L. Rev. 711 (2016), Environmental Law and Policy Annual Review, sponsored by Environmental Law Institute, Vanderbilt Energy and Environmental Law Society, Vanderbilt Energy, Environment, and Land Use Program, and Vanderbilt University School of Law, Nashville, March 25, 2019.

Panelist, “Ethical Implications in Settlement Strategies for Your Mass Toxic Tort Case,” Defense Research Institute (DRI) Toxic Torts and Environmental Law Seminar, New Orleans, Louisiana, March 15, 2019.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2019, Practising Law Institute, San Francisco, California, March 4, 2019.

Presenter, “Attorney Fees and Ethics: It Pays to Be Reasonable,” National Association of Legal Fee Analysis, National Teleconference, February 28, 2019.

Presenter, “Media Law Update,” Presentation to Editorial Staff of *Memphis Business Journal*, Memphis, Tennessee, February 26, 2019.

Presenter, “The 2018 Legal Ethics Year in Review: New You Can Use,” 70th Annual Oil and Gas Conference, Institute for Energy Law of The Center for American and International Law, Houston, Texas, February 21, 2019.

Presenter, Background Presentation Introducing Debate on Proposition: “This House Believes That the Proposed Amendment to Tenn. Sup. Ct. R. 8, RPC 8.4, Violates the First Amendment and Tenn. Const. Art. I, § 19,” Harry Phillips American Inn of Court and The Belmont University College of Law American Inn of Court, Nashville, Tennessee, February 19, 2019.

Moderator and Presenter, “2019 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 7 and 8, 2019.

Moderator, “Nonlawyer Legal Practice – Reconceptualizing UPL in the 21<sup>st</sup> Century World,” 2019 MidYear Meeting, Association of Professional Responsibility Lawyers, Las Vegas, Nevada, January 24, 2019.

Panelist, “But Don’t I Have an Absolute Right to do Wrong? Constitutional Defenses in Disciplinary Cases,” 2019 Mid-Year Meeting, National Organization of Bar Counsel, Las Vegas, Nevada, January 24, 2019.

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Nashville, Tennessee, December 13, 2018.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 13-14, 27-28, October 18-19, November 8-9, 29-30, and December 11-12, 2018.

Co-Presenter, Ethics, including Annual Update and “Rules of Engagement: Ethical and Effective Engagement Agreements,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 13-14, 27-28, October 18-19, November 8-9, 29-30, and December 11-12, 2018.



Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Memphis, Tennessee, November 27, 2018.

Presenter, “The Legal Ethics Year in Review: News Defense Counsel Can Use,” Tennessee Association of Criminal Defense Lawyers, Chattanooga, Tennessee, October 25, 2018.

Moderator, “In the Trenches: Lessons from Law Firm Executive Directors and COOs,” Aon Law Firm Symposium, Chicago, Illinois, October 11, 2018.

Interview Guest, “The Cloudy Ethics of Cloud Computing,” The Digital Edge (Legal Talk Network podcast), available at [URL] (posted Aug. 29, 2018).

Presenter, “The Legal Ethics Year in Review: News Corporate Counsel Can Use,” Association of Corporate Counsel North Florida and Adams and Reese LLP, Jacksonville, Florida, August 23, 2018.

Presenter, “Basic Digital Hygiene: Cybersecurity for the Rest of Us,” Fidelity National Title Group West Tennessee/Mississippi Agency Seminar, Memphis, Tennessee, August 14, 2018.

Moderator and Presenter, “Darkest Hour? Shining a Light on Cyber Ethical Obligations” (1st in 5-part series), American Bar Association, National Webinar, June 27, 2018.

Panelist, “Predicting the Future with Advance Conflict Waivers,” Annual General Meeting, Attorneys’ Liability Assurance Society, Carlsbad, California, June 22, 2018.

Presenter, “Accidental Clients,” Fifth Annual Mid-South Agricultural and Environmental Law Conference, Memphis, Tennessee, June 8, 2018.

Moderator and Presenter, “2018 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 2 and 3, 2018.

Panelist, “How to Effectively (and Ethically) Represent a Client Who Has Given False Testimony or Committed Prior Fraud,” 2018 Immigration Law Conference, Federal Bar Association, Memphis, Tennessee, May 19, 2018.

Moderator, “How Courts, Law Schools, Law Firms, and Corporate Counsel Are Addressing Sexual Harassment in the Legal Profession and the Workplace,” Tennessee Lawyers’ Association for Women Empowerment Conference, Nashville, Tennessee, April 19, 2018.

Panelist, “Social Media and Online Communication: Avoiding Ethical Pitfalls and the Consequences of Data Breaches,” 2018 Section Spring Meeting, ABA Section of Business Law, Orlando, Florida, April 12, 2018.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2018, Practising Law Institute, New York, New York, March 28, 2018.

Moderator and Presenter, “2018 Ethics Update, Parts 1 and 2,” “Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 6 and 7, 2018.

Presenter, “Hot Topics in Legal Ethics 2017,” American Law Institute CLE, National Teleconference, December 28, 2017 (replay of August 23, 2017, program).

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Nashville, Tennessee, December 14, 2017.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2017.

Co-Presenter, Ethics, including Annual Update and “Accidental Clients,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2017.

Presenter, “Ethical Considerations for Lawyers, Judges, and Judicial Candidates,” Tennessee Bar Association, Nashville, Tennessee, December 13, 2017.

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Memphis, Tennessee, December 7, 2017.

Presenter, “Accidental Clients,” Mid-South Commercial Law Institute, Nashville, Tennessee, December 1, 2017.

Presenter, “Rules of Engagement: Ethical Considerations for Engagement Agreements Rules of Engagement: Ethical Considerations for Engagement Agreements,” American Law Institute CLE, National Teleconference, Nov. 30, 2017 (replay of May 24, 2017, program).

Presenter, “Risk Management for Lawyers,” CNA and Evans & Petree, P.C., Memphis, Tennessee, October 26, 2017.

Moderator and Presenter, “Trends in State FOI Litigation,” 2017 Freedom of Information Summit, National Freedom of Information Summit, Nashville, Tennessee, October 14, 2017.

Presenter, “Judicial Ethics,” 2017 JCAT Conference, Judicial Commissioners’ Association of Tennessee, Memphis, Tennessee, October 11, 2017.

Speaker, “Ethical Considerations: Diversity, Inclusion, and ABA Model Rule 8.4(g),” TBA LGBT Law Annual Forum 2017, Nashville, Tennessee, September 22, 2017.

Presenter, “Learning Ethics Through ‘The Good Wife – Part II,’” Annual Meeting, American Bar Association Section of Business Law Section, Chicago, Illinois, September 14, 2017.

Presenter, “Career Choice Series: Lawyer Professional Responsibility and Loss Prevention,” ABA Legal Career Central and Center for Professional Responsibility, National Webinar, August 25, 2017.

Presenter, “Hot Topics in Legal Ethics 2017,” American Law Institute, National Teleconference, August 23, 2017.

Moderator and Presenter, “‘If It’s Tuesday, This Must Be Omaha:’ Navigating New Developments in MJP and UPL,” 43rd Annual ABA National Conference on Professional Responsibility, St. Louis, Missouri, June 2, 2017.

Presenter, “Rules of Engagement: Ethical Considerations for Engagement Agreements,” National Teleconference, American Law Institute CLE, May 24, 2017.

Presenter “The Legal Ethics Year in Review: News Corporate Counsel Can Use,” Trial Practice Seminar, FedEx Express Law Department, Memphis, Tennessee, May 3, 2017.

Presenter, “Evaluating Economic Outcomes and Ethical Considerations in Litigation Financing,” Class Action Money and Ethics Conference, Beard Group Law and Business Publishers, New York, New York, May 1, 2017.

Presenter, “Learning Ethics Through ‘The Good Wife,’” Spring Meeting, American Bar Association Section of Business Law Section, New Orleans, Louisiana, April 6, 2017.

Presenter, “Technology-Related Ethics and Risk Management Issues for In-House Counsel,” Corporate Counsel CLE Seminar, ABA Section of Litigation, Orlando, Florida, February 17, 2017.

Moderator and Presenter, “2017 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 7 and 8, 2017.

Presenter, “The Impact of Technological Developments on the Rules of Attorney-Client Privilege, Confidentiality, and Social Media,” 16<sup>th</sup> Annual Symposium on Legal Malpractice & Ethics, St. Mary’s Journal on Legal Malpractice & Ethics, St. Mary’s University School of Law, San Antonio, Texas, January 27, 2017.

Presenter, “Hot Topics in Legal Ethics 2016,” National Teleconference, American Law Institute, December 29, 2016 (replay of August 24, 2016, program).

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee

locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2016.

Co-Presenter, Ethics, including Annual Update and “DIY Disciplinary Defense: A How-To Guide to Responding to Lawyer Disciplinary Complaints,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2016.

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Nashville, Tennessee, December 7, 2016.

Moderator and Presenter, “By the Light of the Moonlight Fire: A Case Study in Litigation [Mis]Conduct,” Aon Law Firm Symposium, Chicago, Illinois, November 18, 2016.

Presenter, “Exploring Litigation Funding & the Related Ethics Issues 2016,” Attorneys’ Liability Assurance Society, Inc. (ALAS), National Webinar, November 14, 2016, also posted online at <https://www.alas.com/digitalresources/> (available online to ALAS member firms).

Presenter, “Ethical ‘Red-Flags’ for Public Lawyers: Responsibilities, Conflicts and More,” ABA Government and Public Sector Lawyers Division, Memphis, Tennessee, November 4, 2016.

Moderator and Presenter, “Access Law 101: Using the Law to Report,” Law School for Journalists, U.S. District Court for the Western District of Tennessee, University of Memphis School of Journalism, University of Memphis School of Law, Memphis Bar Association, and Tennessee Coalition for Open Government, Memphis, Tennessee, September 28, 2016.

Presenter, “Thorny Ethics Issues You Can’t Ignore,” LexisNexis/HB Litigation Conferences, National Teleconference, September 17, 2016.

Presenter, “What Every Lawyer Needs to Know About Internet & Social Media,” Annual Meeting, ABA Business Law Section, Boston, Massachusetts, September 9, 2016.

Presenter, “Hot Topics in Legal Ethics 2016,” National Teleconference, American Law Institute, August 24, 2016.

Moderator and Presenter, “2016 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 7 and 8, 2016.

Panelist, “Judicial Disqualification Bootcamp: How to Boot a Judge Off of Your Case,” ABA 42nd National Conference on Professional Responsibility, Philadelphia, Pennsylvania, June 2, 2016.

Presenter and Moderator, “Building Walls to Open Doors: Using Screens to Address Conflicts of Interest,” National Teleconference, American Law Institute, May 25, 2016 (replay of May 19, 2015, program).

Presenter “Ethics Potpourri,” Trial Practice Seminar, FedEx Express Law Department, Memphis, Tennessee, May 11, 2016.

Presenter, “Conflicts of Interest in Commercial Litigation,” Business Litigation Seminar, Defense Research Institute, Nashville, Tennessee, May 6, 2016.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2016: The Digital Evolution, Practising Law Institute, San Francisco, California (March 10, 2016, national webcast and on-demand webinar) and New York, New York (April 6, 2016).

Moderator and Presenter, “It’s Your Move: Ethical and Legal Guidance for Lawyers Changing Firms,” American Law Institute, On-Demand Webinar, March 24, 2016 (recording date).

Moderator and Presenter, “Smart (Lateral) Moves: Ethical Concerns for Lawyers and the Firms They Leave or Join,” American Law Institute, National Webinar and On-Demand Webinar, March 23, 2016.

Presenter, “Judicial Ethics Update,” Tennessee Judicial Conference, Franklin, Tennessee, March 17, 2016.

Presenter, “Ripped from Real Life: The Privilege in Corporate Transactions, Hot Documents, Stolen Laptops, Social Media, and Encryption” and “Mistakes, Lawyer Departures, Prior Work Conflicts, and the ‘Mailroom of Death,’” Annual Ethics & Professionalism Seminar, Kilpatrick Townsend & Stockton LLP, Atlanta, Georgia, March 15, 2016.

Presenter, “The Ethical Duty to Protect Client Data: Cybersecurity Implications,” ABA National Institute on Cybersecurity, New York, New York, February 23, 2016.

Moderator and Presenter, “2015 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 1 and 2, 2016.

Presenter, “Commercial Litigation Financing: What Lawyers Need to Know When Clients Ask,” Dallas Bar Association, Dallas, Texas, January 15, 2016.

Moderator and Presenter, “Disrupting the Delivery of Legal Services and the Law Business: What Every Lawyer Needs to Know About New Legal and Law-Related Services Providers,” Section of Business Law and Center for Professional Responsibility, American Bar Association, National Teleconference, January 14, 2016.

Presenter, “Media Law Update,” Presentation to Editorial Staff of *Memphis Business Journal*, Memphis, Tennessee, January 7, 2016.

Presenter, “Hot Topics in Legal Ethics 2015,” National Teleconference, American Law Institute, December 30, 2015 (replay of August 20, 2015, program).

Panelist, “Deposition Procedures, Best Practices, Case Strategy, Problems That Can Arise, and Ethical Problems,” Memphis Bar Association, Memphis, Tennessee, December 21, 2015.

Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” Memphis Area Legal Services, Memphis, Tennessee, December 18, 2015.

Presenter, “Ethics Considerations for Lawyers, Judges, and Judicial Candidates,” Tennessee Bar Association, Nashville, Tennessee, December 15, 2015.

Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” Association of Corporate Counsel – Tennessee Chapter, Memphis, Tennessee, December 11, 2015.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 17-18, October 1-2 and 8-9, November 5-6, and December 1-2 and 8-9, 2015.

Co-Presenter, Ethics, including Annual Update and “Basic Digital Hygiene for Lawyers,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 17, October 1 and 8, November 5, and December 1 and 8, 2015.

Moderator and Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” Mid-South Commercial Law Institute, Nashville, Tennessee, December 3, 2015.

Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” FedEx Corporation Law Department, Memphis, Tennessee, November 11, 2015.

Presenter, “Ethics and Law-Related Businesses: The Issues for Lawyers Providing Law-Related Services,” Title School Tune-Up, Fidelity National Title Group, Memphis, Tennessee, November 3, 2015.

Presenter, “Hot Topics in Legal Ethics 2015,” National Teleconference, American Law Institute, August 20, 2015.

Presenter, “Ethics Game Show,” Annual Meeting, Association of Professional Responsibility Lawyers, Chicago, Illinois, July 31, 2015.

Presenter, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics, and Law,” American Bar Association Section of Litigation 2015 Spring Leadership Meeting, Asheville, North Carolina, June 6, 2015.

Moderator and Presenter, “2015 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 9 and 10, 2015.

Moderator, “Disrupting the Delivery of Legal Services and the Law Business: What Every Lawyer Needs to Know About New Legal and Law-Related Service Providers,” 41st Annual National Conference on Professional Responsibility, American Bar Association Center for Professional Responsibility, Denver, Colorado, May 28, 2015.

Presenter and Moderator, “Building Walls to Open Doors: Using Screens to Address Conflicts of Interest,” National Teleconference, American Law Institute, May 19, 2015.

Presenter and Moderator, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics and Law,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Nashville, Tennessee, May 6, 2015.

Presenter and Moderator, “The Year in Review: Ethics Opinions and Case Law for Corporate Counsel,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Nashville, Tennessee, May 6, 2015.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2015, Practising Law Institute, New York, New York, April 8, 2015.

Presenter, “The Lifecycle of a Motion for Disqualification: From Cradle to Grave,” National Webinar and Teleconference, ABA Center for Professional Responsibility, March 4, 2015.

Presenter, “Enhancing Your Data Protection and Mitigating Your Cyber Risk,” 14th Annual Legal Malpractice & Risk Management Conference, Chicago, Illinois, February 27, 2015.

Moderator and Presenter, “2015 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 10 and 11, 2015.

Presenter, “Handling Respondents’ Defenses in Disciplinary Cases,” Mid-Year Meeting, National Organization of Bar Counsel, Houston, Texas, February 7, 2015.

Presenter, “Litigating with Other People’s Money: The New World of Commercial Litigation Funding,” Year-End Tax and Accounting Update, BDO United States, Nashville-- and Memphis, Tennessee, December 10 and 11, 2014.

Presenter and Moderator, “The Year in Review: Ethics Opinions and Case Law for Corporate Counsel,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Memphis, Tennessee, December 9, 2014.

Presenter and Moderator, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics and Law,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Memphis, Tennessee, December 9, 2014.



Presenter and Moderator, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics and Law,” Mid-South Commercial Law Institute, Nashville, Tennessee, December 4, 2014.

Moderator and Presenter, “The New Business of Law: Attorney Outsourcing, Legal Service Companies, and Commercial Litigation Funding,” Tennessee Bar Association, Nashville, Tennessee, November 12, 2014.

Presenter, “The Ethics of Joint Representation,” Trial Practice Seminar, Federal Express Law Department, Memphis, Tennessee, November 5, 2014.

Presenter, “The Ethics of Joint Representation,” Annual Ethics Seminar, The St. Thomas More Catholic Lawyer Guild, Memphis, Tennessee, November 4, 2014.

Moderator and Presenter, “Data Security for Lawyers: The Ethical Obligations to Clients,” National Webinar, American Bar Association, October 21, 2014 (one in a series of five webinars by authors of *The ABA Cybersecurity Handbook*).

Co-Presenter, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics, and Law,” Annual Seminar, Federal Bar Association Memphis/Mid-South Chapter, Memphis, Tennessee, October 17, 2014.

Moderator and Presenter, “Lawyers’ Professional Responsibilities and Liabilities from the Clients’ Perspective,” 2014 Aon Large Law Firm Symposium, Chicago, Illinois, October 16, 2014.

Moderator and Presenter, “Commercial Litigation Funding, Ethics, and Law,” National Webinar, American Bar Association Center for Professional Responsibility, September 24, 2014.

Co-Presenter, Ethics, including Annual Update and “Ethics: Mistakes, Lawyer Departures, Prior Work Conflicts, and the ‘Mailroom of Death,’” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18, October 2, 23, 30, November 18, and December 1, 2014.

Presenter, Antitrust, Intellectual Property, Trade Regulation and Consumer Law, Bankruptcy, Constitutional Law, Tennessee Constitution, Public Records, Contracts, Business Organizations, UCC, and Banking, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18-19, October 2-3, 23-24, 30-31, November 18-19, and December 1-2, 2014.

Presenter, “Pop Quiz: The Ethics of Email and Social Media,” Annual Convention, Kentucky Justice Association, Cincinnati, Ohio, September 12, 2014.

Moderator and Presenter, “Hot Topics in Legal Ethics 2014,” National Teleconference, American Law Institute, August 27, 2014.

Presenter, “Media Law and Libel,” Presentation to Editorial Staff of the *Memphis Business Journal*, Memphis, Tennessee, July 10, 2014.

Moderator and Presenter, “2014 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 4 and 5, 2014.

Moderator and Presenter, “Commercial Litigation Funding, Ethics, and Law,” ABA National Conference on Professional Responsibility, Long Beach, California, May 30, 2014.

Moderator and Presenter, “The Lifecycle of a Motion for Disqualification – From Cradle to Grave,” ABA National Conference on Professional Responsibility, Long Beach, California, May 30, 2014.

Presenter, “Handling Client Trust Accounts and Other People’s Money,” National Business Institute, Inc., National Teleconference, May 27, 2014.

Presenter, “The Rules of Professional Conduct and Current Realities: Is There a Gap?,” Annual Meeting, American Law Institute May 18, 2014, Washington, D.C.

Presenter, “Rules of Engagement: Ethical Considerations for Engagement Agreements,” National Teleconference, American Law Institute, March 28, 2014.

Presenter, “Pop Quiz: The Ethics of Email and Social Media,” TBA Litigation Forum 2014, Tennessee Bar Association, Nashville, Tennessee, March 7, 2014.

Moderator and Co-Presenter, “Hot Topics in Ethics,” American Law Institute, National Teleconference, December 30, 2013 (replay).

Presenter, “Ethical Considerations for Lawyers, Judges, and Judicial Candidates,” 2013 Running for Office Seminar: Tennessee Campaign Ethics, Tennessee Bar Association, Nashville, Tennessee, December 18, 2013.

Presenter, “Ethics: Mistakes, Prior Work Conflicts, and the ‘Mailroom of Death,’” Mid-South Commercial Law Institute, Nashville, Tennessee, December 5, 2013.

Presenter, “Accidental Clients,” St. Thomas More Catholic Lawyers Guild, University of Memphis Law School, Memphis, Tennessee, November 18, 2013.

Moderator and Co-Presenter, “Ethics and Client Money: Trust Fund Accounting and More,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, November 14, 2013.

Presenter, “Too Hot to Handle? Dealing with Data or Documents You ‘Arguably’ Shouldn’t Have,” Trial Practice Seminar, FedEx Corporation Law Department, Memphis, Tennessee, October 30, 2013.

Co-Presenter, “The Media and the Courts,” Tennessee Judicial Conference, Franklin, Tennessee, October 25, 2013.

Co-Presenter, Ethics, including Annual Update and “Lies, Damned, and Negotiations: Ethical Issues in Negotiation,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 12, October 2, 17, November 7, 21, and December 12, 2013.

Presenter, UCC, Banking, Agency, Contracts, Antitrust, Trade Regulation, Corporations, Partnerships, Constitutional Law, and Tennessee Constitution, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 12-13, October 2-3, 17-18, November 7-8, 21-22, and December 12-13, 2013.

Moderator and Co-Presenter, “Hot Topics in Ethics,” American Law Institute, National Teleconference, August 28, 2013.

Moderator and Presenter, “Too ‘Hot’ To Handle: Dealing with Data or Documents You (Arguably) Shouldn’t Have,” American Law Institute, National Teleconference (replay), August 1, 2013.

Presenter, “Pop Quiz: The Ethics of Email,” University of Memphis Alumni Association and Memphis Bar Association, Memphis, Tennessee, July 26, 2013.

Presenter, “Ethical Considerations for Lawyers, Judges, and Judicial Candidates,” 2013 Running for Office Seminar: Tennessee Campaign Ethics, Tennessee Bar Association, Nashville, Tennessee, July 22, 2013.

Moderator and Presenter, “2013 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 6 and 7, 2013.

Presenter, “Pop Quiz: The Ethics of Email,” Trial Practice Seminar, FedEx Corporation Law Department, Memphis, Tennessee, May 17, 2013.

Presenter, “Workshop in Professional Ethics in Immigration Law: General Immigration Law Issues,” 10th Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 17, 2013.

Presenter, “Workshop in Professional Ethics in Immigration Law: Dual Representation,” 10th Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 17, 2013.

Presenter, “Ethics for the Solo and Small Firm Practitioner,” Section Annual Conference, ABA Litigation Section, Chicago, Illinois, April 26, 2013.

Presenter, “Media Law Update,” Presentation to Editorial Staff of the *Memphis Business Journal*, Memphis, Tennessee, March 14, 2013.

Moderator and Presenter, “Too ‘Hot’ To Handle: Dealing with Data or Documents You (Arguably) Shouldn’t Have,” American Law Institute, National Teleconference, February 22, 2013.

Presenter, “Accidental Clients, Recusing Judges, and Ethics Potpourri 2012,” Memphis Bar Association, December 27, 2012.

Moderator and Presenter, “Hot Topics in Ethics,” American Law Institute, National Teleconference (replay), December 27, 2012.

Moderator and Presenter, “The Lawyers of Watergate,” Memphis Bar Association, Memphis, Tennessee, October 30, 2012.

Moderator and Presenter, “Getting to Maybe: Conflicts of Interest,” Aon Large Law Firm Symposium, New Orleans, Louisiana, October 11, 2012.

Co-Presenter, Ethics, including Annual Update and “Ripped from the Case Law: Corporate Internal Investigations, Joint Representations, and *U.S. v. Ruehle*,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 7, 21, October 5, 19, November 2, and December 7, 2012.

Presenter, Insurance, Agency, Contracts, Arbitration, Antitrust, Trade Regulation, Corporations, Partnerships, Constitutional Law, and Tennessee Constitution, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 6-7, 20-21, October 4-5, 18-19, November 1-2 and December 6-7, 2012.

Moderator and Presenter, “Hot Topics in Ethics,” American Law Institute, National Teleconference, August 30, 2012.

Moderator and Presenter, “Practical Advice on Conflict Waivers,” American Law Institute, National Teleconference (replay), August 15, 2012.

Moderator and Presenter, “Ripped from the Case Law: *U.S. v. Ruehle*,” 2012 Annual Meeting, International Association of Defense Counsel, Asheville, North Carolina, July 12, 2012.

Moderator and Presenter, “2012 Ethics in Civil Litigation, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 5 and 6, 2012.

Moderator and Presenter, “The New Tennessee Code of Judicial Conduct: What Judges and Lawyers Need to Know,” Tennessee Annual Judicial Conference and TBA Annual Convention, Tennessee Judicial Conference and Tennessee Bar Association, Memphis, Tennessee, June 8, 2012.

Presenter, “Workshop: Professional Ethics: Representation of a Non-U.S. Citizen in Criminal Court,” 9<sup>th</sup> Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 18, 2012.

Moderator and Presenter, “Workshop: Professional Ethics in Immigration Law,” 9<sup>th</sup> Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 18, 2012.

Presenter, “What Attorneys Need to Know About the New Amended Code of Judicial Conduct,” Tennessee Bar Association, Nashville, Tennessee, May 9, 2012.

Presenter, “What Every Young Lawyer Needs to Know About Avoiding Lawyer Discipline,” ABA Young Lawyers Division and ABA Standing Committee on Professional Discipline, ABA YLD 2012 Spring Conference, Nashville, Tennessee, May 4, 2012.

Moderator and Presenter, “New Tennessee Judicial Disqualification Rules,” Memphis Bar Association, Memphis, Tennessee, March 29, 2012.

Moderator and Presenter, “Engagement Letters: Managing Risks and Client Expectations,” ALI-ABA, National Teleconference Seminar, March 16, 2012.

Moderator and Presenter, “2012 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 2 and 3, 2012.

Moderator and Presenter, “Ripped from the Case Law: *Stengart v. Loving Care Agency, Inc.*,” 2011 Seminar, Mid-South Commercial Law Institute, Nashville, Tennessee, December 2, 2011.

Presenter, “Accidental Clients,” Federal Express Corporation Law Department, Memphis, Tennessee, December 1, 2011.

Panelist, “Legal Ethics for Media Lawyers: Current Issues,” Communications Law in the Digital Age 2011, Practising Law Institute, New York, New York, and national webcast, November 11, 2011.

Presenter, “Accidental Clients,” 2011 Legal Seminar, American Public Power Association, Memphis, Tennessee, November 9, 2011.

Moderator and Presenter, “Learning from the Misery of Others: A Case Study,” Aon Law Firm Symposium, Chicago, Illinois, October 21, 2011.

Presenter, “Practical and Ethical Considerations for ALL Counsel in a New Environment for Legal Services,” 19<sup>th</sup> Section Fall Meeting, ABA Section of Environment, Energy, and Resources, Indianapolis, Indiana, October 14, 2011.

Co-Presenter, Ethics, including Annual Update and “Mad Money: Fees, Retainers, Flat Fees, Nonrefundable Fees, and Mid-Course Corrections,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 13, October 6, 13, November 3, 17, and December 13, 2011.

Moderator and Presenter, “Hot Topics in Legal Ethics 2011,” ALI-ABA, National Teleconference Seminar, August 12, 2011.

Moderator and Presenter, “Ethics and the Three L’s: Lawyers, Lobbyists, and Legislators,” 65<sup>th</sup> Annual Southern Legislative Conference, Southern Office of the Council of State Governments, Memphis, Tennessee, July 19, 2011.

Moderator and Presenter, “Attorney-Client Privilege and the Work Product Doctrine,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, May 17, 2011.

Moderator and Presenter, “Conflicts of Interest: Identifying the Hazards and Resolving the Issues,” ALI-ABA, National Teleconference, May 6, 2011.

Moderator and Presenter, “Confidentiality in a Digital World,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, May 3, 2011.

Presenter, “Updating the Rules of Professional Conduct: The 2011 Revisions,” 2011 Spring Tipton County CLE, Tipton County Bar Association, Covington, Tennessee, April 30, 2011.

Moderator and Presenter, “Ripped from the Case Law: *U.S. v. Ruehle*,” Regional Meeting, International Association of Defense Counsel, New Orleans, Louisiana, April 29, 2011.

Panelist, “Proposed Revisions to the Tennessee Code of Judicial Conduct and Recusal Rules,” Leo Bearman, Sr. American Inn of Court, Memphis, Tennessee, April 12, 2011.

Presenter, “Ethics and Loss Prevention in Tough Times: Now More than Ever,” 6th Annual Law Practice Today Expo, Knoxville Bar Association, Knoxville, Tennessee, April 8, 2011.

Moderator and Presenter, “RPC 2.0: The 2011 Revisions to Tennessee’s Legal Ethics Rules,” Memphis Bar Association, Memphis, Tennessee, March 30, 2011.

Presenter, “Ethics and the Transactional Lawyer,” American Bar Association Section of Business Law, National Teleconference, March 16, 2011.

Presenter, “Media Law Update,” Presentation to Editorial Staff of the *Memphis Business Journal*, Memphis, Tennessee, February 17, 2011.

Moderator and Presenter, “Annual Ethics Update, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, February 1 and 2, 2011.

Presenter, “Hot Topics in Legal Ethics 2010” (replay of Aug. 25, 2010, teleconference with question-and-answer session), ALI-ABA, National Teleconference, December 30, 2010.

Co-Presenter, Ethics, including Annual Update and “Updating the Tennessee Rules of Professional Conduct: The 2010 Revisions to Tennessee Legal Ethics,” Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 16, October 1 and 14, November 4 and 18, and December 14, 2010.

Presenter, “Updating the Tennessee Rules of Professional Conduct: The 2010 Revisions to Tennessee Legal Ethics,” Association for Women Attorneys, Memphis, December 9, 2010.

Presenter, “Updating the Tennessee Rules of Professional Conduct: The 2010 Revisions to Tennessee’s Legal Ethics Rules,” Hot Topics in Real Estate 2010, Tennessee Land Title Association/Tennessee Bar Association, Nashville, Tennessee, November 11, 2010.

Presenter, “Joint Representation: Perils and Practical Solutions,” Federal Express Corporation Law Department, Memphis, Tennessee, November 3, 2010.

Presenter and Moderator, “Ripped from the Case Law: Corporate Internal Investigations, Joint Representations, and *U.S. v. Ruehle*,” 2010 Annual Federal Practice Seminar, Memphis/Mid-South Chapter of the Federal Bar Association, Cecil C. Humphreys School of Law, University of Memphis, Memphis, Tennessee, October 20, 2010.

Moderator and Presenter, “The Ethics of Investigations,” Live National Teleconference, ABA, October 5, 2010.

Presenter, “Should Lawyers Fresh Out of Law School Start a Solo Practice?,” *ABA Journal* Podcast, posted Sept. 7, 2010, *available at* [http://abajournal.com/news/article/podcast\\_monthly\\_episode\\_6/](http://abajournal.com/news/article/podcast_monthly_episode_6/).

Co-Presenter, “Engaging Clients Safely,” Adams and Reese LLP Internal Loss Prevention Seminar, Sarasota and St. Petersburg, Florida, August 20, 2010.

Moderator and Presenter, “The Perils of Lateral Movement: Issues for Moving Lawyers, The Firms They Join, and The Firms They Leave Behind,” ALI-ABA National Teleconference, June 8, 2010.

Moderator and Presenter, “The Ethics of Investigations,” ABA National Conference on Professional Responsibility, Seattle, Washington, June 5, 2010, *available at* [http://www.abanet.org/cle/podcast/nosearch/dl/Ethics\\_of\\_Investigation.mp3](http://www.abanet.org/cle/podcast/nosearch/dl/Ethics_of_Investigation.mp3).

Moderator, “The Great Debates,” Opening Plenary Session, ABA National Conference on Professional Responsibility, Seattle, Washington, June 3, 2010.

Moderator and Presenter, “2010 Ethics in Civil Litigation, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 1 and 2, 2010.

Presenter, “Professional Ethics in Immigration: Ethics of Dual Representation,” 7th Annual Federal Bar Association Immigration Law Seminar, Memphis, Tennessee, May 15, 2010.

Presenter, “Professional Ethics in Immigration: Ethical Duty of Criminal Attorneys Who Are Representing Non-U.S. Citizens,” 7th Annual Federal Bar Association Immigration Law Seminar, Memphis, Tennessee, May 15, 2010.

Moderator and Presenter, “Annual Ethics Update, Parts I and II” (replay with Feb. 2 & 3, 2010, program with live question-and-answer session), Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, May 13-14, 2010.



Moderator and Presenter, “Annual Ethics Update, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Replay, May 13, 2010.

Presenter, “Risk Roundtable Webinar: Understanding New Ethical Screening Rules, Requirements and Case Law,” IntApp, Inc., National Webinar and Teleconference, March 26, 2010.

Presenter, “Just Sign Here...: Conflict Waiver Letters,” Miller & Martin Academy, Miller & Martin, PLLC, Firm-Wide Videoconference including Atlanta, Chattanooga, and Nashville Offices, March 19, 2010.

Moderator and Presenter, “Ripped from the Case Law: Corporate Internal Investigations, Multiple Representations, and *U.S. v. Ruehle*,” Caribbean Insolvency Symposium, American Bankruptcy Institute, Boca Raton, Florida, February 12, 2010.

Moderator and Presenter, “Annual Ethics Update, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, February 2 and 3, 2010.

Moderator and Presenter, “Conflicts of Interest Update 2010,” Center for Professional Responsibility, American Bar Association, National Teleconference, January 26, 2010.

Presenter, “Accidental Clients,” Attorney Training Day, Wilson & Associates, PLLC, Westin Hotel, Memphis, Tennessee, January 18, 2010.

Presenter, “Websites, Blogs, and More, Oh, My: The Risks for Law Firms,” Staying Out of Trouble 2009, Practising Law Institute, New York, New York, and webcast, December 21, 2009.

Co-Presenter, Ethics, including Annual Update, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 10, October 1, 8, and 29, November 19, and December 15, 2009.

Presenter, “Ripped from the Case Law: Corporate Internal Investigations, Multiple Representations, and *U.S. v. Ruehle*,” 30<sup>th</sup> Annual Mid-South Commercial Law Institute, Nashville, Tennessee, December 3, 2009.

Moderator and Presenter, “Managing Information in a Wired World,” Aon Annual Large Law Firm Symposium, San Francisco, California, October 15, 2009.

Presenter, “When to Take Off the Robe: Judicial Ethics in Today’s World,” Southern Region High Court Conference, Conference of Chief Justices, Conference of State Court Administrators, and National Center for State Courts, Nashville, Tennessee, October 9, 2009.

Presenter, “Hot Topics in Legal Ethics 2009,” ALI-ABA, National Teleconference, August 27, 2009 (replay, December 30, 2009).

Presenter, “Risk Roundtable Webinar: Understanding and Responding to Recent ABA Changes to Rule 1.10 Screening Requirements,” IntApp, Inc., National Webinar and Teleconference, June 18, 2009.

Moderator and Presenter, “2009 Annual Ethics Update: Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Seminar, June 2 and 3, 2009.

Moderator and Panelist, “From Model Rule to Court Rule? The Perils, Pitfalls, and Best Practices of Rulemaking for the Legal Profession,” American Bar Association National Conference on Professional Responsibility, Chicago, Illinois, May 28, 2009.

Panelist, “Professional Ethics in Immigration Law,” Annual Immigration Law Seminar, Federal Bar Association – Mid-South Chapter, University of Memphis School of Law, Memphis, Tennessee, May 16, 2009.

Panelist, “Ethics for Criminal Attorneys Representing Non-U.S. Citizens,” Annual Immigration Law Seminar, Federal Bar Association – Mid-South Chapter, University of Memphis School of Law, Memphis, Tennessee, May 16, 2009.

Panelist, “Laterally Challenged: Working Your Way Through the Ethical Minefield,” National Legal Malpractice Conference, American Bar Association Standing Committee on Lawyers’ Professional Liability, Miami, Florida, April 23, 2009.

Moderator and Presenter, “Civility and the Law: Can a Good Lawyer Be a Good Person?”, Best Lawyers®, Atlanta, Georgia, April 24, 2009.

Presenter, “What Lawyers Need to Know About Using the Tennessee Public Records Act,” 2009 Bench-Bar Conference, Memphis Bar Association, Destin, Florida, May 2, 2009.

Presenter, “Ethics for Judicial Law Clerks,” United States Bankruptcy Court for the Western District of Tennessee, Memphis, Tennessee, March 20, 2009.

Presenter, “Federal Rule of Evidence 502 and the New World of Privilege Waiver,” FedEx Corporation Law Department, Memphis, Tennessee, February 9, 2009.

Presenter, “Conflict of Interest Update,” American Bar Association Center for Professional Responsibility, National Teleconference, December 10, 2008.

Presenter, “Proposed Revisions to Tennessee’s Ethics Rules: Previews of Coming Attractions,” Mid-South Commercial Institute, Nashville, Tennessee, December 4, 2008.

Co-Presenter, Ethics, including Annual Update, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 4 and 18, October 2 and 23, November 13, and December 1, 2008.

Presenter, “Avoiding the Ambush: Protecting Your Executives from Unnecessary Depositions,” 5th Annual Corporate Counsel Symposium, Federation of Defense and Corporate Counsel, Dallas, Texas, September 25, 2008.

Presenter, Super-Regional Records Management Conference, Attorneys’ Liability Assurance Society, Nashville, Tennessee, September 10, 2008.

Moderator and Presenter, “Annual Ethics Update,” Professional Education Broadcast Network/WebCredenza, Inc., National Video Webcast Seminar, August 29, 2008.

Presenter, “Comparing the Proposed New York Rules of Professional Conduct to the ABA Model Rules of Professional Conduct: A Business Law Perspective,” Annual Meeting, American Bar Association Section of Business Law Section, New York, New York, August 8, 2008.

Presenter, “Ethical Tips and Traps for the Advertising Lawyer,” *SuperLawyers* (Key Professional Media), Teleconference for Tennessee Participants, July 16, 2008.

Presenter, “Basic Digital Hygiene: Protecting Yourself in the Age of Lawyering Electronically,” Miller & Martin Academy, Miller & Martin PLLC, Atlanta, Nashville, and Chattanooga, July 11, 2008.

Presenter, “The Litigation Quiz Show,” National Conference on Professional Responsibility, American Bar Association, Boston, Massachusetts, May 29, 2008.

Moderator and Presenter, “The Qualcomm Decision: Important Implications for Lawyers, Co-Counsel and Clients in Every Complex Case,” Professional Education Broadcast Network/WebCredenza, Inc., National Video Webcast Seminar, May 23, 2008.

Presenter, “Basic Digital Hygiene: A Checklist for Law Firm GCs,” Law Firm General Counsel Summit, American Counsel Institute, New York, New York, April 30, 2008.

Presenter, “The Year in Review: Ethics Opinions and Case Law for Corporate Counsel” and “Ethics for Corporate Counsel: A Few Real Real-World Hypotheticals,” Anheuser-Busch Companies, Inc., St. Louis, Missouri, April 25, 2008.

Presenter, “Accidental Clients,” 17<sup>th</sup> Annual Conference, International Association of Attorneys and Executives in Real Estate (AECRE), Napa, California, April 11 and 12, 2008.

Presenter and Facilitator, “In-House Counsel Forum on Liability Issues,” 17<sup>th</sup> Annual Conference, International Association of Attorneys and Executives in Real Estate (AECRE), Napa, California, April 11, 2008.

Presenter, “An Ethics Double Feature: ‘Accidental Clients’ and ‘Conflicts Potpourri,’” Bryan Cave LLP, St. Louis, Missouri, March 7, 2008.

Moderator and Presenter, “Ethics in Civil Litigation, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Seminars, February 26 and 27, 2008.

Moderator and Presenter, “Practical Lawyer Ethics: Representation, Conflicts and The Privilege,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Seminar, January 31, 2008.

Moderator and Presenter, “Ethics for Corporate Counsel: The Evolving Liability Environment,” Adams and Reese LLP and Association of Corporate Counsel, Memphis and Nashville, Tennessee, January 29-30, 2008.



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